





iSoftStone: The Leader in IT Services

Digital Innovation Services

- **Digital Consulting Service**
- **Digital and AI Solutions**
- **Digital Technology Services**

General Technology Services

- **IT Consulting Service**
- **Application Service**
- **IT Support Service**

Digital Operation Services

- **Digital Content Service**
- **Digital Marketing & CX Service**
- **Customer Service**
- **BPO Service**

2021 China IT Service **Market Top 2**

2022 China New Enterprise **Top 100**

2022 Most Competitive Software and IT Service Provider Top 100

10 +**Key Industries**

Cities

200 +

China 500 and Global Top 500 Customers

Nearly 90,000

Employees



























Digital Technology: Driving Future Growth WORLD ARTIFICIAL INTELLIGE

Computerization

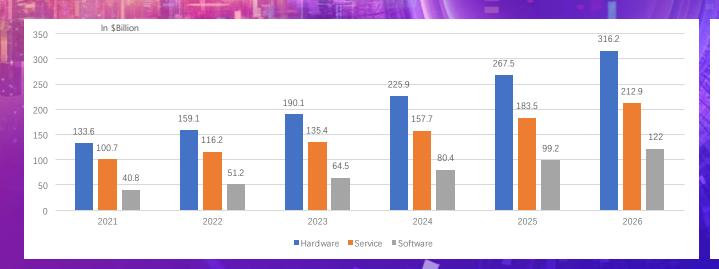
- Internet
- Enterprise Software
- Server Computing

Digitalization

- IoT
- SaaS Platform Software
- Cloud Computing

Intelligentization

- Web 3.0
- MaaS Platform Software
- Al Computing



2021-2026 Growth projection

- Hardware CAGR 18.8%
- Service CAGR 16.1%
- Software CAGR 24.5%
- Overall CAGR 18.8%

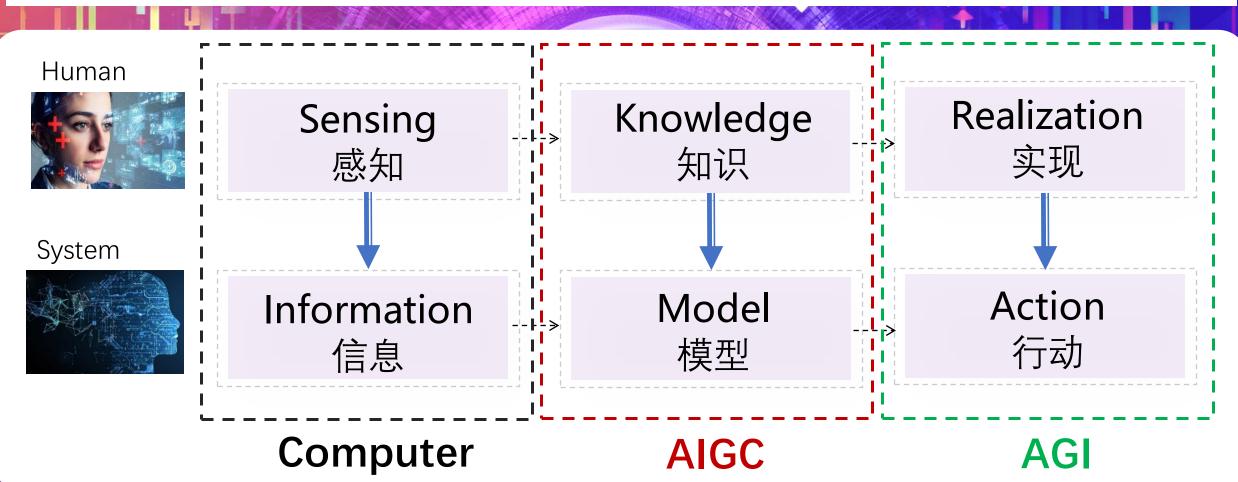
Source: IDC - China Digital Transformation Market Forecast 2021-2026: Implementing a Digital-First Strategy through Application Scenarios



AIGC: Starting a New Paradigm Shift

"AIGC will bring about a paradigm shift" on how we work and live

- Qi Lu, Ex-EVP of Microsoft, Founder and CEO of MiraclePlus

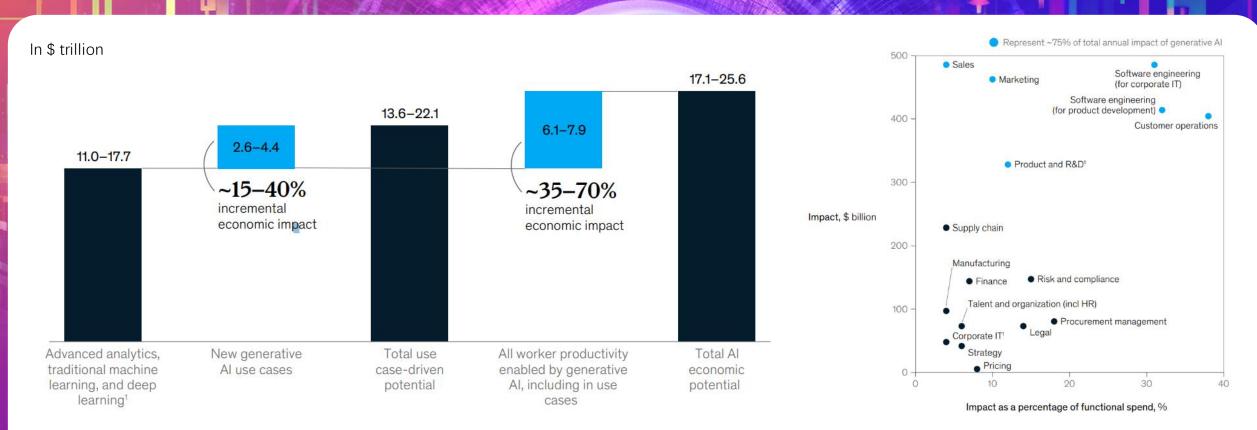




AIGC: Creating Additional/Value for All

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Generative AI could create additional value potential above what could be unlocked by other AI and analytics **McKinsey and Company**



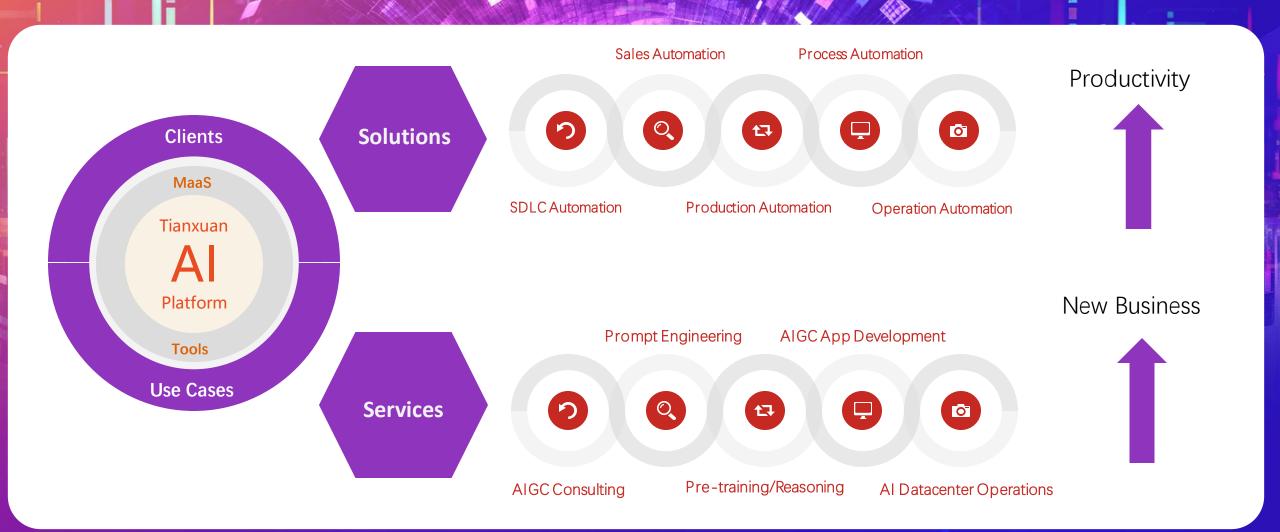
Source: "The economic potential of generative Al: The next productivity frontier", June 14, 2023 Report, McKinsey and Company.





Tianxuan AI: Empowering Enterprise AI









iSSMeta.ai: Enabling Industrial Metaverse 2023世界人工智能大会

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Platform Operation

Platform Development

Dashboard



Manufacturing Metaverse



Supply Chain Metaverse



Healthcare Metaverse



City Metaverse



Agriculture Metaverse

Integrated Al Plugin Store (iAPS)

Integrated Pre-training and Reasoning Interface (iTnR)

Integrated Model API Interface (iMAI)

Digital Twin Models

Industrial ID Decoding Models

Industrial Simulation Models

Digital Human Models

Simulation Engine

Rendering Engine

GIS Engine

iSSMeta Al Computing

iSS Tianxuan AI Platform

Data and Security

Al Data Management

> Platform Security

Communication Security

iSSMeta.ai in Action: AIGC Powered Modeling

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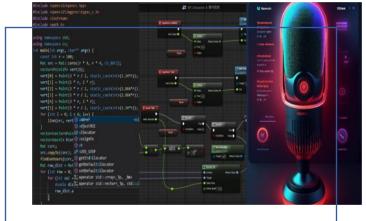
High fidelity and fast space rendering



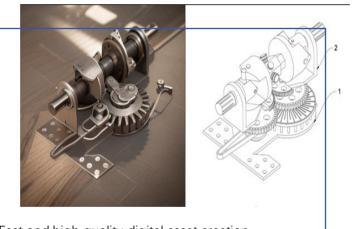
Digital human with "human appearance, motion, voice and reasoning"



Real time automated physical objects modeling



Fast 3D modeling code generation



Fast and high quality digital asset creation



Real time automated motion modeling

